REPUBLIC OF SOMALILAND



MINISTRY OF NATIONAL PLANNING AND DEVELOPMENT **Central Statistics Department**

OFFICIAL RELEASE

Monthly Consumer Price Index June 2017























SOMALILAND CONSUMER PRICE INDEX

The Central Statistics Department of the Ministry of National Planning & Development (MoNP&D), has released the Consumer Price Index (CPI) for the month of Jun 2017 (Base year 2012=100).

Highlights of CPI, June 2017

1. Annual Inflation

The Annual Headline Inflation for the year ending June 2017 raise at 12.2 percent compared to the 7.1 percent recorded during the year ended May 2017.

The rise in Annual Headline Inflation was due to the high Annual Food Crops Inflation which rose to 6.0 percent for the year ending June 2017 compared to 2.8 percent recorded for the year ended May 2017. The driver of Annual Food Crops Inflation were Meat Inflation that increased to 31.1 percent for the year ending June 2017 compared to the 4.6 percent registered during the year ended May 2017. In addition, Milk, cheese and eggs inflation registered a 30.2 percent rise for the year ending June 2017 compared to the 18.1 percent recorded for the year ended May 2017.

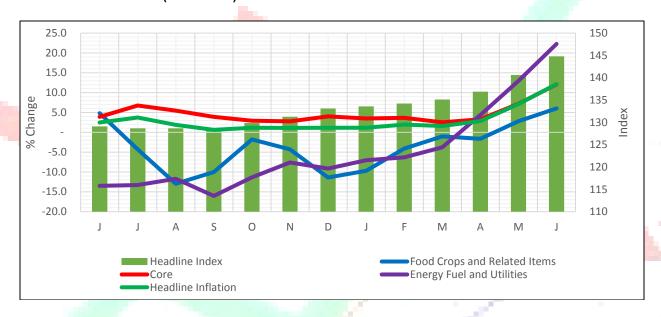
The Annual Core Inflation also rose to 12.1 percent for the year ending June 2017 compared to the 7.2 percent recorded for the year ended May 2017. This was driven by the Energy Fuel and Utilities Inflation that registered a 22.3 percent for the year ending June 2017 compared to the 13.0 percent recorded during the year ended May 2016. Other services n.e.c. inflation, however, increased to 10.2 percent for the year ending June 2017 compared to the 4.6 percent recorded for the year ended May 2017.

In addition, the Annual Energy, Fuels and Utilities (EFU) Inflation increased to 23.3 percent for the year ending June 2017 compared to the 13.0 percent recorded during the year ended May 2017. The drivers were Annual Inflation for Charges - Use of Electricity inflation that recorded 11.9 percent for the year ending June 2017 compared to 11.7 percent recorded for the year ended May 2017. In addition, was Paraffin or Kerosene inflation that decreases to 7.7 percent for the year ending June 2017 compared to 8.3 percent recorded in May 2017, and Water private supply inflation to 9.5 percent for the year ending June 2017 compared to minus 8.7 percent recorded in May 2017.

2. Monthly Inflation

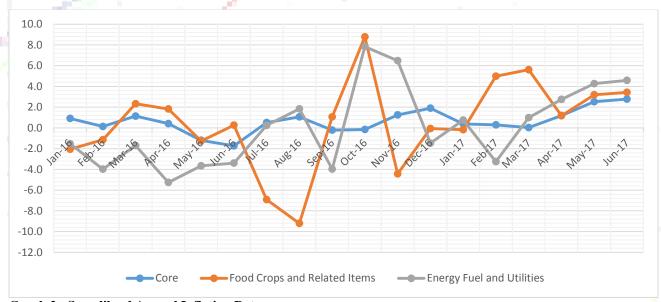
The Monthly Headline Inflation for June 2017 rose by 3.0 percent from 2.7 percent rise recorded in May 2017. This was due to Monthly Core Inflation that increased 2.8 percent during June 2017 from the 2.5 percent recorded in May 2017. Similarly, the EFU Inflation rose by 4.6 percent in June 2017 from the increase 4.3 percent recorded in May 2017. However, the Monthly Food Crops & Related Items Inflation increased by 3.4 percent for the month of June 2017 from the 3.2 percent rise recorded during May 2017. The detailed Monthly Inflation figures per Division are presented in below table one.

Graph 1: Somaliland Headline Index and Annual Inflation rates for 3 major components, Jun 2016 – June 2017: (2012 = 100)



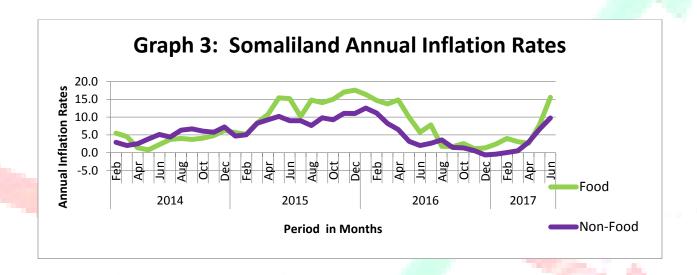
Source: CSD, MoNP&D

Graph 2: Somaliland Headline Monthly Inflation rates for 3 major components, June 2016 – Jun 2017: (2012 = 100)



Graph 2: Somaliland Annual Inflation Rates

Graph 2 also demonstrates that for the entire period i.e. May 2016 to June 2017, the measured annual inflation rates are increasing. This is an indication of persistent increase in consumer prices within the Somaliland economy which has a negative impact on the welfare of the households more especially those with a fixed income together with those with very low income and without any savings at all. The same graph shows that food prices were instable compared to non-food prices. Food prices changed more frequently and sharply mostly due the seasonal factors.



Note: The CPI compilation from June 2017, still the market prices scores on the highest trend fluctuation of food items. The depreciation of Somaliland shilling was the highest to the point of 9650/= per one dollar. This depreciation o SLSH was caused by the ban of livestock export to the Arabian Gulf states and the continuation of drought for years brought economic instability.

Table 1: Somaliland Consumer Price Index (CPI) and Inflation for Core, Food Crops, & EFU: (Jan 2016 – June 2017) = 100.

	GROUP	Core	Food Crops	EFU	Headline index		Core	Food Crops	EFU	Head- Line inflation	Core	Food Crops	EFU	Head- Line inflation
	Weights	814.08	95.33	90.59	1000.000	1		М	onthly %	6 Change		A	nnual 9	% Change
						•							ı	
	Calend 2016	dar Years 134.61	136.88	115.79	133.12		1.9	-0.1	-1.5	1.4	4.1	-11.4	-9.1	1.1
	2017	145.51	163.58	127.70	144.81		2.8	3.4	4.6	3.0	12.2	6.0	23.3	12.1
2016	Jan	130.60	151.33	125.48	132.11		0.9	-2.0	-1.5	0.4	14.7	15.2	7.4	14.1
	Feb	130.77	149.56	120.49	131.63	ŧ,	1.0	-1.2	-4.0	-0.4	13.8	11.8	3.1	12.6
	Mar	132.25	152.99	118.43	132.98		1.1	2.3	-1.7	1.0	11.6	11.0	-0.8	10.5
	Apr	132.86	155.83	112.20	133.18		0.5	1.9	-5.3	0.1	10.1	9.0	-4.3	8.7
	May	131.26	153.87	108.09	131.31		-1.2	-1.3	-3.7	-1.4	6.0	6.4	-8.1	4.8
	Jun	128.99	154.27	104.42	129.17		-1.7	0.3	-3.4	-1.6	3.9	4.8	-13.5	2.5
	Jul	129.68	143.60	104.67	128.74		0.5	-6.9	0.2	-0.3	6.8	-4.3	-13.3	3.7
	Aug	131.06	130.38	106.59	128.78		1.1	-9.2	1.8	0.0	5.6	-13.0	-11.7	1.9
	Sep	130.76	131.76	102.35	128.28		-0.2	1.1	-4.0	-0.4	4.0	-10.0	-16.0	0.6

	Oct	130.59	143.32	110.38	129.98	0.1	8.8	7.8	1.3	3.0	-1.8	-11.3	1.2
	Nov	132.22	136.97	117.53	131.34	1.2	-4.4	6.5	1.1	2.9	-4.3	-7.6	1.1
	Dec	134.71	136.88	115.79	133.20	1.9	-0.1	-1.5	1.4	4.1	-11.4	-9.1	1.1
2017	Jan	135.29	136.63	116.66	133.73	0.4	0.2	0.7	0.4	3.5	-9.7	-7.0	1.1
	Feb	135.67	143.44	112.86	134.34	0.3	5.0	-3.3	0.5	3.6	-4.1	-6.3	2.0
	Mar	135.74	151.48	113.98	135.27	0.0	5.6	1.0	0.7	2.5	-1.0	-3.8	1.6
	Apr	137.35	153.27	117.11	137.04	1.2	1.2	2.7	1.3	3.3	-1.6	4.4	2.8
	May	140.99	158.16	122.10	140.91	2.5	3.2	4.3	2.7	7.2	2.8	13.0	7.1
	Jun	144.99	163.58	127.70	145.20	2.8	3.4	4.6	3.0	12.1	6.0	22.3	12.2

Table 2: Somaliland Consumer Price Indices and Inflation Rates by Major Category (January - December 2012) = 100

	Marianta	Consumer price I		T		hly Inflation			al Inflation	-
	Weight	All Items CPI	Food	Non - Food	All Items CPI	Food	Non - Food	All Items (Total)	Food	No Fo
	ı	1,000.0000	387.0796	612.9204	Cit		1 000	(Total)	<u> </u>	
Year	Month					1	T		T	1
2012		100.00	100.00	100.00	-	-	-	-	-	 -
2013	Jan	106.27	106.07	106.40	-	-	-	-	-	<u> </u>
	Feb	107.10	108.33	106.32	0.8	2.1	-0.1	-	-	-
	Mar	107.95	109.21	107.15	0.8	0.8	0.8	-	-	<u> </u>
	Apr	108.10	110.89	106.34	0.1	1.5	-0.8	-	-	-
	May	107.60	111.03	105.43	-0.5	0.1	-0.9	-	-	-
	Jun	107.64	110.95	105.55	0.0	-0.1	0.1	-	-	-
	Jul	107.77	111.05	105.70	0.1	0.1	0.1	-	-	-
	Aug	107.43	110.65	105.39	-0.3	-0.4	-0.3	-	-	-
	Sep	107.32	110.83	105.10	-0.1	0.2	-0.3	-	-	-
	Oct	108.28	110.68	106.77	0.9	-0.1	1.6	-	-	-
	Nov	108.63	110.99	107.15	0.3	0.3	0.4	-	-	-
	Dec	108.43	110.48	107.14	-0.2	-0.5	0.0	-	-	-
2014	Jan	110.25	112.53	108.81	1.7	1.9	1.6	3.7	6.1	2.3
	Feb	111.31	114.29	109.42	1.0	1.6	0.6	3.9	5.5	2.9
	Mar	111.20	114.17	109.33	-0.1	-0.1	-0.1	3.0	4.5	2.0
	Apr	110.33	112.42	109.00	-0.8	-1.5	-0.3	2.1	1.4	2.5
	May	110.44	111.94	109.50	0.1	-0.4	0.5	2.6	0.8	3.9
	Jun	111.92	113.49	110.93	1.3	1.4	1.3	4.0	2.3	5.1
	Jul	112.23	115.17	110.37	0.3	1.5	-0.5	4.1	3.7	4.4
	Aug	113.25	115.08	112.09	0.9	-0.1	1.6	5.4	4.0	6.4
	Sep	113.22	114.96	112.12	0.0	-0.1	0.0	5.5	3.7	6.7
	Oct	114.00	115.21	113.23	0.7	0.2	1.0	5.3	4.1	6.1
	Nov	114.48	116.32	113.31	0.4	1.0	0.1	5.4	4.8	5.8
	Dec	115.87	117.40	114.90	1.2	0.9	1.4	6.9	6.3	7.2
2015	Jan	115.82	118.90	113.88	0.0	1.3	-0.9	5.1	5.7	4.7
	Feb	116.95	120.17	114.91	1.0	1.1	0.9	5.1	5.1	5.0

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	Mar	120.45	123.70	118.39	3.0	2.9	3.0	8.3	8.4	8.3
	Apr	121.21	124.57	119.09	0.6	0.7	0.6	9.9	10.8	9.3
	May	123.97	129.21	120.66	2.3	3.7	1.3	12.2	15.4	10.2
	Jun	124.70	130.74	120.89	0.6	1.2	0.2	11.4	15.2	9.0
	Jul	122.84	126.87	120.30	-1.5	-3.0	-0.5	9.5	10.2	9.0
	Aug	125.10	132.13	120.66	1.8	4.1	0.3	10.5	14.8	7.6
	Sep	126.22	131.17	123.09	0.9	-0.7	2.0	11.5	14.1	9.8
	Oct	127.12	132.50	123.71	0.7	1.0	0.5	11.5	15.0	9.3
	Nov	129.82	136.16	125.82	2.1	2.8	1.7	13.4	17.0	11.0
	Dec	131.63	138.06	127.57	1.4	1.4	1.4	13.6	17.6	11.0
2016	Jan	132.11	138.34	128.18	0.4	0.2	0.5	14.1	16.3	12.6
	Feb	131.63	137.82	127.72	-0.4	-0.4	-0.4	12.6	14.7	11.2
	Mar	132.98	140.64	128.15	1.0	2.0	0.3	10.4	13.7	8.2
	Apr	133.13	143.08	126.84	0.1	1.7	-1.0	9.8	14.9	6.5
	May	131.19	142.02	124.35	-1.5	-0.7	-2.0	5.8	9.9	3.1
	June	129.12	138.26	123.35	-1.6	-2.7	-0.8	3.5	5.7	2.0
	July	128.66	136.82	123.51	-0.4	-1.0	0.1	4.7	7.8	2.7
	Aug	128.69	134.52	125.01	0.0	-1.7	1.2	2.9	1.8	3.6
	Sep	128.21	133.41	124.92	-0.4	-0.8	-0.1	1.6	1.7	1.5
	Oct	129.69	135.92	125.75	1.2	1.9	0.7	2.0	2.6	1.6
	Nov	130.96	137.65	126.74	1.0	1.3	0.8	0.9	1.1	0.7
	Dec	131.83	139.89	126.74	0.8	1.6	0.2	0.2	1.3	-0.7
2017	Jan	133.08	141.65	127.66	0.9	1.3	0.7	0.7	2.4	-0.4
	Feb	133.78	143.30	127.77	0.5	1.1	0.1	1.6	4.0	0.0
	March	135.08	144.98	128.82	1.0	1.2	0.8	1.6	3.1	0.5
100	April	136.89	146.86	130.59	1.3	1.3	1.4	2.8	2.6	3.0
	May	140.63	153.20	132.68	2.7	4.3	1.6	7.1	7.9	6.6
	Jun	144.81	159.76	135.36	3.0	4.3	2.0	12.2	15.6	9.7

Source: Central Statistics Department, Ministry of National Planning and Development

Table 3: Somaliland Monthly Inflation by COICOP Divisions (May 2017 – Jun 2017).

	- Marie	Jun_16	Jul_16	Aug_16	Sep_16	Oct_16	Nov_16	Dec_16	Jan_17	Feb_17	Mar_17	Apr_17	May_17	Jun- 17
Div.	PARTICULARS													
	Headline	-1.6	-0.4	0.0	-0.4	1.0	1.1	8.0	1.0	0.5	1.0	1.3	2.7	3.0
01	Food and Non-Alcoholic Beverages	-2.5	-1.0	-1.5	-0.9	1.9	1.2	1.5	1.2	1.1	1.1	1.2	4.5	4.4
02	Alcoholic Beverages, Tobacco & Narcotics	-6.9	0.4	3.1	1.1	-2.7	-3.0	6.2	2.7	2.1	0.1	7.1	-8.4	0.1
03	Clothing And Footwear	-1.1	-0.8	-0.2	-2.2	2.4	-1.0	2.0	1.5	0.9	1.9	0.8	0.6	0.9
04	Housing, Water, Electricity, Gas and other Fuels	2.4	2.4	1.5	-2.2	3.4	3.6	0.6	-2.6	-0.1	1.4	1.7	3.6	3.7
05	Furnishings, Household Equipment and Routine Household Maintenance	-0.5	0.2	0.5	0.1	1.2	0.2	1.8	8.0	0.3	0.0	0.2	1.1	1.2
06	Health	0.7	-2.3	12.6	13.0	-14.5	1.6	15.4	-4.9	-0.8	4.0	0.3	2.1	1.3
07	Transport	-3.3	-4.1	0.7	1.2	4.6	-0.8	-15.9	9.4	-3.4	-4.3	0.1	4.3	
08	Communication	0.0	1.8	0.9	-0.6	0.4	0.4	0.2	1.8	1.8	2.2	0.6	0.5	1.0
09	Recreation and Culture	-1.6	-4.3	-1.1	-0.4	-15.4	-0.1	3.5	8.0	19.8	1.4	8.0	1.6	1.4
10	Education	0.3	6.8	-3.4	-0.8	1.0	0.1	2.7	-1.5	-1.7	-1.3	0.0	4.5	0.0
11	Restaurants and Hotels	0.8	-1.6	2.6	-1.1	-1.2	4.2	-0.6	0.9	1.0	-1.5	0.0	0.3	2.0
12	Miscellaneous Goods and Services	-3.0	-0.5	0.2	8.0	0.6	2.6	1.4	1.9	1.6	0.2	0.3	1.8	3.6

Table 4: Somaliland Annual Inflation by COICOP Divisions (Jun 2017 – Jun 2017).

	PARTICULARS													
Div.	PARTICULARS	Jun-16	Jul-16	Aug-16	Sep- 16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May- 17	Jun- 17
	Headline	3.5	4.7	2.9	1.6	1.8	8.0	0.2	0.7	1.6	1.6	2.8	7.1	12.2
01	Food and Non-Alcoholic Beverages	6.2	8.0	2.5	2.2	3.2	1.7	1.9	3.0	4.2	3.2	2.6	8.0	15.6
02	Alcoholic Beverages, Tobacco & Narcotics	1.4	13.8	17.0	10.4	12.2	-3.0	-4.5	-8.7	-7.1	-5.9	4.3	0.5	8.1
03	Clothing and Footwear	5.3	3.2	1.6	-1.6	-0.5	-2.0	-1.1	0.2	0.9	2.0	2.3	4.8	7.0
04	Housing, Water, Electricity, Gas and other Fuels	1.2	3.8	5.3	0.1	2.1	4.4	4.5	2.2	1.8	3.9	9.1	16.6	18.2
05	Furnishings, Household Equipment and Routine Household Maintenance	4.1	3.8	3.9	3.2	3.7	2.8	4.8	5.8	5.4	4.3	4.9	6.0	7.8
06	Health	4.5	1.6	14.2	27.9	7.2	9.3	25.6	19.6	18.6	21.9	22.1	26.2	27.0
07	Transport	-7.7	-12.3	-11.8	- 12.1	-8.4	-10.0	-25.1	-16.5	-14.9	-18.2	-18.7	- 12.9	-9.6
08	Communication	5.5	7.2	8.2	5.9	6.3	6.1	5.6	7.4	6.9	9.1	10.1	10.3	11.4
09	Recreation and Culture	5.1	0.2	-0.9	-1.8	-17.5	-17.8	-16.8	-16.7	0.8	1.1	2.1	1.6	4.8
10	Education	5.0	12.2	8.3	6.9	6.9	6.3	8.1	5.0	3.8	0.9	1.9	6.4	6.1
11	Restaurants and Hotels	4.0	0.1	2.7	0.3	-1.0	5.1	4.3	5.4	6.1	3.7	3.7	3.8	5.0
12	Miscellaneous Goods and Services	1.4	-0.2	-1.0	-1.6	-3.0	-1.2	-0.9	0.8	3.8	2.4	3.4	8.1	15.4

Table 5: Somaliland Consumer Price Index (CPI) and Inflation for Food Crops, Other Goods, Services an Energy Fuel & Utilities:

	Weights												
Group		Jun-16	Aug-16	Sep16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17
Headline Index	1000.0000	129.12	128.69	128.21	129.87	131.24	133.12	133.60	134.23	135.12	136.89	140.63	144.81
Food Crops and Related Items	95.33	154.27	130.38	131.76	143.32	136.97	136.88	136.63	143.44	151.48	153.27	158.16	163.58
Other Goods	629.71	132.48	135.30	135.00	134.50	136.33	139.71	141.50	142.05	142.58	144.61	148.13	152.75
Services	184.37	116.78	116.08	115.87	116.69	117.65	117.17	113.39	113.23	111.59	111.77	115.04	116.49
Energy Fuel and Utilities	90.59	104.42	106.59	102.35	110.38	117.53	115.79	116.66	112.86	113.98	117.11	122.10	127.70
Monthly % Change													
Headline		-1.6	0.0	-0.4	1.3	1.1	1.4	0.4	0.5	0.7	1.3	2.7	3.0
Food Crops and Related Items		0.3	-9.2	1.1	8.8	-4.4	-0.1	-0.2	5.0	5.6	1.2	3.2	3.4
Other Goods		-2.1	1.3	-0.2	-0.4	1.4	2.5	1.3	0.4	0.4	1.4	2.4	3.1
Services		-0.2	0.1	-0.2	0.7	0.8	-0.4	-3.2	-0.1	-1.4	0.2	2.9	1.3
Energy Fuel and Utilities		-3.4	1.8	-4.0	7.8	6.5	-1.5	0.7	-3.3	1.0	2.7	4.3	4.6
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Annual % Change													
Headline		2.5	1.9	0.6	1.2	1.1	1.1	1.1	2.0	1.6	2.8	7.1	12.2
Food Crops and Related Items		4.8	-13.0	-10.0	-1.8	-4.3	-11.4	-9.7	-4.1	-1.0	-1.6	2.8	6.0
Other Goods		4.4	6.8	5.2	4.0	3.6	5.6	5.6	5.7	4.8	5.7	9.4	15.3
Services		1.8	0.5	-1.0	-1.1	-0.6	-1.9	-4.8	-4.4	-6.6	-6.1	-1.7	-0.2
Energy Fuel and Utilities		-13.5	-11.7	-16.0	-11.3	-7.6	-9.1	-7.0	-6.3	-3.8	4.4	13.0	22.3